

BNY Mellon AFL-CIO Index Strategies



What do I need to know about these strategies?

Proxies are voted in accordance with AFL-CIO Proxy Voting Guidelines

Competitively priced, low-cost solutions.

What index options are currently available?

For ERISA Retirement Plans

Tracking Index	Current Availability Status	Management Fees (in bps) ¹
S&P 500®	Open	1.0
S&P Midcap 400®	Open	1.0
Russell 1000®	Open	1.0
Russell 2000®	Open	1.0
Russell 3000®	Open	1.5

All vehicles partake in securities lending with 70% of the lending revenue going back to the Fund. Please see additional information on page 2.*
1. Funds are subject to other fees and expenses. Please see the Schedule A & Disclosure Document for additional information.

Who can invest in these strategies?

For ERISA Retirement Plans

Pension and Annuity Plans

No minimum plan size

No minimum investment size

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BNY MELLON
INVESTMENT MANAGEMENT

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